

THE CONTINUING LEGAL EDUCATION COMMITTEE OF THE  
CENTRAL FLORIDA PARALEGAL ASSOCIATION, INC. ("CFPA")

CORDIALLY INVITES YOU TO ATTEND



## GUARDIANSHIPS: WHEN DO YOU NEED ONE?

### Practical Considerations in Florida Guardianships

**SPEAKER:** David Pilcher, Partner with Bailey Zobel Pilcher PLC, focuses on probate, guardianship and trust administration, as well as litigation, special needs trust administration, and business entity creation and compliance. He attended Brigham Young University and graduated with a B.S. in Computer Science and began a career as a programmer with GTE Communication Systems and IBM. He later returned to BYU and earned his law degree. He is member of the Business Law and Real Property, Probate and Trust Law sections of The Florida Bar.

**ABOUT THE SEMINAR:** Practical considerations for evaluating the need and feasibility of guardianships and alternatives to guardianship; ethical considerations; opening a guardianship for person and property, including minors; special needs trusts; marshaling assets and investments; guardianship administration; termination of guardianship; and miscellaneous matters, including income tax returns.

**A total of 2.0 hours of CLE credit from National Association of Legal Assistants ("NALA") has been awarded for this seminar.**

**Date:** Wednesday, April 21, 2010  
Check-in begins at 5:30 p.m.

**Time:** 6:00 to 8:00 p.m.

**Place:** The Cottage at Lake Lily\*, c/o Maitland Historical Society  
701 Lake Lily Dr.  
Maitland, Florida 32751  
(407) 644-2451

\*Lake Lily is at corner of U.S. Hwy 17-92 and Maitland Ave. From Maitland Ave., turn onto Lake Lily Dr. and proceed around lake, past Maitland Civic Center and playground area. The Cottage is a separate, yellow building which you access by following sidewalk paths from parking lot, leading down toward Lake Lily.

**NAME FOR REGISTRATION AND CERTIFICATE OF ATTENDANCE:** *(Please send in registration, even if using PayPal)*

**ADDRESS:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

**CHECK IF:** **CFPA MEMBER** \_\_\_\_\_ **OR** **NON-MEMBER** \_\_\_\_\_  
**CLA** \_\_\_\_\_ **CP** \_\_\_\_\_ **ACP** \_\_\_\_\_ **AFCP** \_\_\_\_\_ **FRP** \_\_\_\_\_ **OTHER** \_\_\_\_\_

**SEMINAR FEE FOR MEMBERS \$20.00; NON-MEMBERS \$30.00. PAY PAL is also available on the CFPA Website under the CLE Seminars tab. If paying by cash, EXACT CASH ONLY will be accepted.**

*Cancellation/Refund Policy: If you are unable to attend a seminar that you have pre-registered for and wish to receive a refund of your paid seminar fee, you must cancel your attendance within 2 business days prior to the event by emailing or calling the CLE Chair at the email address and/or phone number provided on the registration form.*

**Please make checks payable to CFPA, Inc. (or use PayPal on website: [www.cfpainc.org](http://www.cfpainc.org))**

Mail payment and individual registration forms to: Theresa K. Thomas, CP, FRP

c/o Baker & Hostetler LLP, P. O. Box 112, Orlando, FL 32802

QUESTIONS: (407) 649-4064

Email: [CLEChair@cfpainc.org](mailto:CLEChair@cfpainc.org)